

RNS Number : 77470
TSB Bank PLC
02 February 2023

NOTICE

PUBLICATION OF PROSPECTUS SUPPLEMENT

TSB BANK PLC (the Issuer)

£5,000,000,000 Global Covered Bond Programme of TSB Bank plc unconditionally and irrevocably guaranteed as to payments of interest and principal by TSB Covered Bonds LLP (the Programme)

The following Supplemental Prospectus has been approved by the Financial Conduct Authority and is available for viewing:

*Supplemental Prospectus dated 2 February 2023 (the **Supplemental Prospectus**) relating to the £5,000,000,000 Global Covered Bond Programme of TSB Bank plc unconditionally and irrevocably guaranteed as to payments of interest and principal by TSB Covered Bonds LLP.*

The Supplemental Prospectus should be read and construed in conjunction with the prospectus dated 14 September 2022 in relation to the above programme

To view the full Supplemental Prospectus, please paste the relevant URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/77470_1-2023-2-2.pdf

The Supplemental Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

For further information, please contact:

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