

RNS Number : 7565S
TSB Banking Group PLC
18 March 2021

Publication of Prospectus

TSB Banking Group plc LEI: 213800KWCGLFG9WZDX35
TSB Bank plc LEI: 549300XP222MV7P3CC54

18 March 2021

The following Prospectus has been approved by the Financial Conduct Authority and is available for viewing:

*Base Prospectus dated 18 March 2021 (the **Prospectus**) relating to the £2,000,000,000 Euro Medium Term Note Programme of TSB Banking Group plc and the £2,000,000,000 Euro Medium Term Note Programme of TSB Bank plc*

To view the Prospectus, please paste the following URL into the address bar of your browser:

http://www.rns-pdf.londonstockexchange.com/rns/7565S_1-2021-3-18.pdf

The Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

For further information, please contact:

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