

Publication of Base Prospectus

The following Base Prospectus has been approved by the Financial Conduct Authority and is available for viewing:

Base Prospectus dated 22 April 2024 (the "Base Prospectus") relating to the £2,000,000,000 Euro Medium Term Note Programme by TSB Banking Group plc (LEI 213800KWCGFLFG9WZDX35) and TSB Bank plc (LEI 549300XP222MV7P3CC54).

To view the Base Prospectus, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/5413L_1-2024-4-22.pdf.

A copy of the Base Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

For further information, please contact

Gina Amies

Treasury Legal
TSB Bank plc

Email: gina.amies@tsb.co.uk
Telephone: +44 (0)7919014843

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