

Publication of Final Terms

The following Final Terms are available for viewing:

Final Terms dated 23 December 2020, for TSB Banking Group plc £450,000,000 Floating Rate Notes due June 2023 (the “Notes”) issued pursuant to the base prospectus dated 15 April 2020 (the “Prospectus”) in connection with the £4,000,000,000 Euro Medium Term Note Programme established by TSB Banking Group plc and TSB Bank plc.

The Final Terms for the Notes contain the final terms of the Notes. The Final Terms of the Notes must be read in conjunction with the Prospectus, which constitutes a base prospectus for the purposes of the Prospectus Regulation (Regulation (EU) 2017/1129).

To view the Final Terms for the Notes, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/7360J_1-2020-12-23.pdf

A copy of the Final Terms and the Prospectus have been submitted to the National Storage Mechanism and will shortly be available for inspection at:
<https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

For further information, please contact:

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Disclaimer – Intended Addressees

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