

RNS Announcement of TSB Bank plc

22 June 2021

Publication of Final Terms

The following Final Terms under the £5 billion Global Covered Bond Programme of TSB Bank plc are available for viewing:

£500,000,000 Series 2021-1 Floating Rate Covered Bonds due June 2028

Please read the disclaimer below "Disclaimer – Intended Addressees" before attempting to access this service, as your right to do so is conditional upon complying with the requirements set out below.

To view the Final Terms, please paste the relevant URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/7368C_1-2021-6-22.pdf

The Final Terms has been submitted to the National Storage Mechanism and will be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

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