

NOTICE

PUBLICATION OF PROSPECTUS & AMENDMENT TO TRANSACTION DOCUMENTS

TSB BANK PLC (the **Issuer**)

£10,000,000,000 Global Covered Bond Programme of TSB Bank plc
unconditionally and irrevocably guaranteed as to payments of interest and principal by
TSB Covered Bonds LLP (the **Programme**)

NOTICE IS GIVEN by the Issuer to the holders of the Covered Bonds that:

1. The following Prospectus has been approved by the Financial Conduct Authority and is available for viewing:

*Prospectus dated 19 July 2023 (the **Prospectus**) relating to the £10,000,000,000 Global Covered Bond Programme of TSB Bank plc unconditionally and irrevocably guaranteed as to payments of interest and principal by TSB Covered Bonds LLP.*

To view the full Prospectus, please paste the relevant URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/5723G_1-2023-7-19.pdf

The Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

2. As of 19 July 2023 the following Transaction Documents, in connection with the appointment of Lloyds Bank plc as an Account Bank (the **Additional Account Bank**) and the opening of a new Transaction Account in the name of TSB Covered Bonds LLP, were amended and restated:

- the Master Definitions and Construction Agreement; and
- the Cash Management Agreement.

The LLP, the Cash Manager, the Additional Account Bank and the Security Trustee have entered into a new bank account agreement (the **Additional Bank Account Agreement**) and the Additional Account Bank has entered into an Accession Undertaking to the Deed of Charge and is now a party to the Deed of Charge and is a Secured Creditor. The Additional Bank Account Agreement is a Transaction Document.

The above listed Transaction Documents (and the Accession Undertaking) can be found at the following link from 20 July 2023:

www.tsb.co.uk/investors/debt-investors/covered-bonds-programmes/

For further information, please contact:

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