

## RNS Announcement – Company Notes

LEI - TSB Banking Group plc - 213800KWCGLFG9WZDX35

### Publication of Final Terms

The following Final Terms are available for viewing:

*Final Terms dated 1 December 2023 for TSB Banking Group plc £200,000,000 Floating Rate Notes due December 2028 (the “Notes”) issued pursuant to the base prospectus dated 6 April 2023 (the “Prospectus”) in connection with the £2,000,000,000 Euro Medium Term Note Programme of TSB Banking Group plc and the £2,000,000,000 Euro Medium Term Note Programme of TSB Bank plc.*

The Final Terms for the Notes contain the final terms of the Notes. The Final Terms of the Notes must be read in conjunction with the Prospectus, which constitutes a base prospectus for the purposes of Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (the UK Prospectus Regulation).

To view the full documents, please paste the following URL into the address bar of your browser.

[http://www.rns-pdf.londonstockexchange.com/rns/5948V\\_1-2023-12-4.pdf](http://www.rns-pdf.londonstockexchange.com/rns/5948V_1-2023-12-4.pdf)

A copy of the Final Terms and the Prospectus have been submitted to the National Storage Mechanism and will shortly be available for inspection at:  
<https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

For further information, please contact:

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### Disclaimer – Intended Addressees

Please note that the information contained in the Final Terms and the Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Final Terms or the Prospectus is not addressed. Prior to relying on the information contained in the Final Terms or the Prospectus, you must ascertain from the Final Terms and/or the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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For a description of the restrictions on offers and sales of the securities described herein, please refer to the Final Terms and the Prospectus.

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